





### DEMOGRAPHIC TRENDS AND SERVICE DELIVERY

Stéphane Pronovost, Chief of Research Stephane.pronovost@canada.ca

OECD – Territorial Review - Sweden February 25, 2016 - Piteå





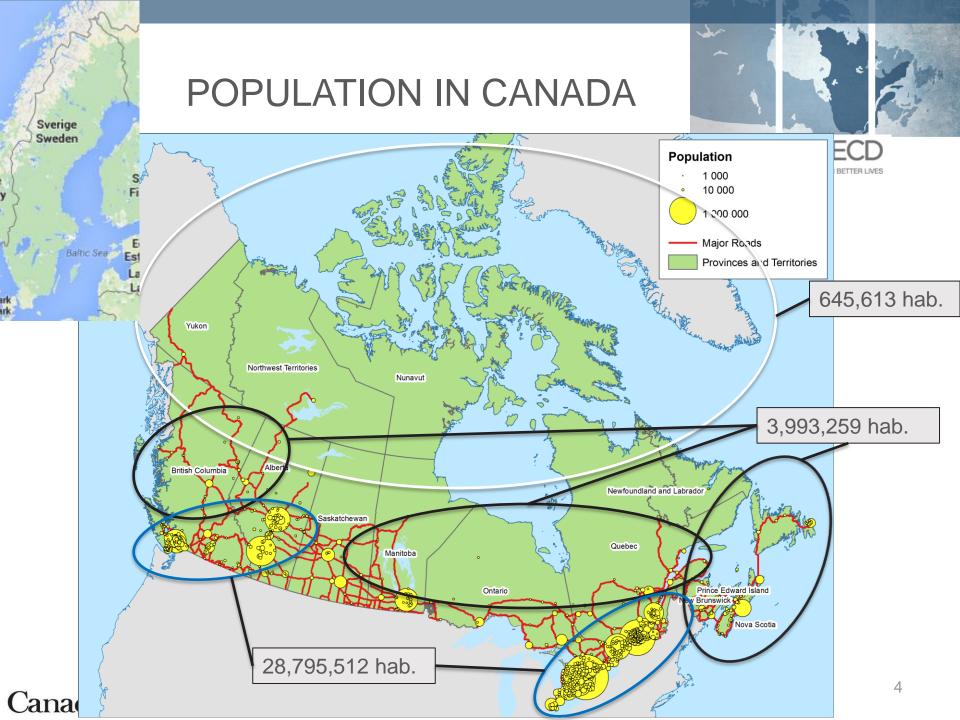
# **TABLE OF CONTENTS**

- Rural Canada
- Demographic trends
- Multi-level governance
- Service delivery in rural regions businesses



# OBJECTIVE

- To elaborate on similitudes and differences between Swedish NSPA Regions and Canadian rural regions;
- To present the challenges and opportunities of Placebased policies and multi-level governance for regional development;
- To explicit what lessons can be learned from Canada for service delivery for businesses located in rural regions.





# IQALUIT, NUNAVUT







# VANCOUVER, BRITISH COLUMBIA







# TROIS-PISTOLES, QUÉBEC



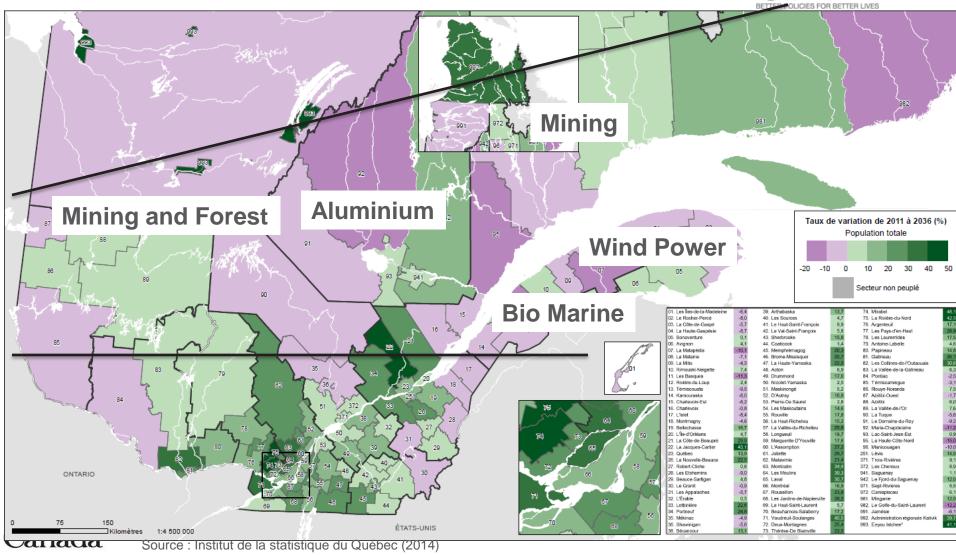




### MONT-TREMBLANT, QUÉBEC, CANADA



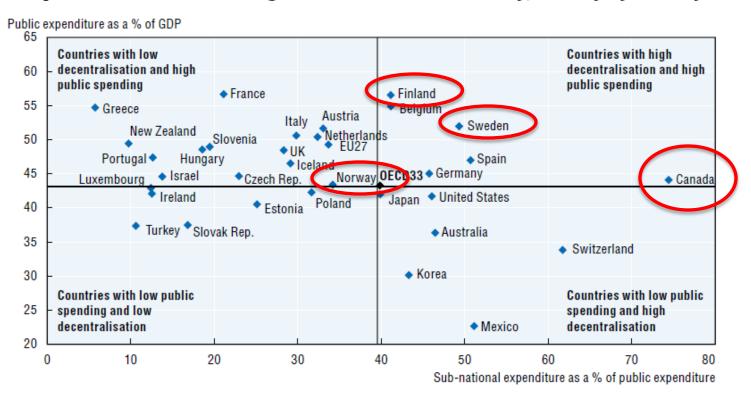
# DEMOGRAPHIC PROJECTIONS AT THE LOCAL LEVEL – 2011-2036



## MULTI-LEVEL GOVERNANCE – THE CASE OF CANADA IN THE OECD COUNTRIES

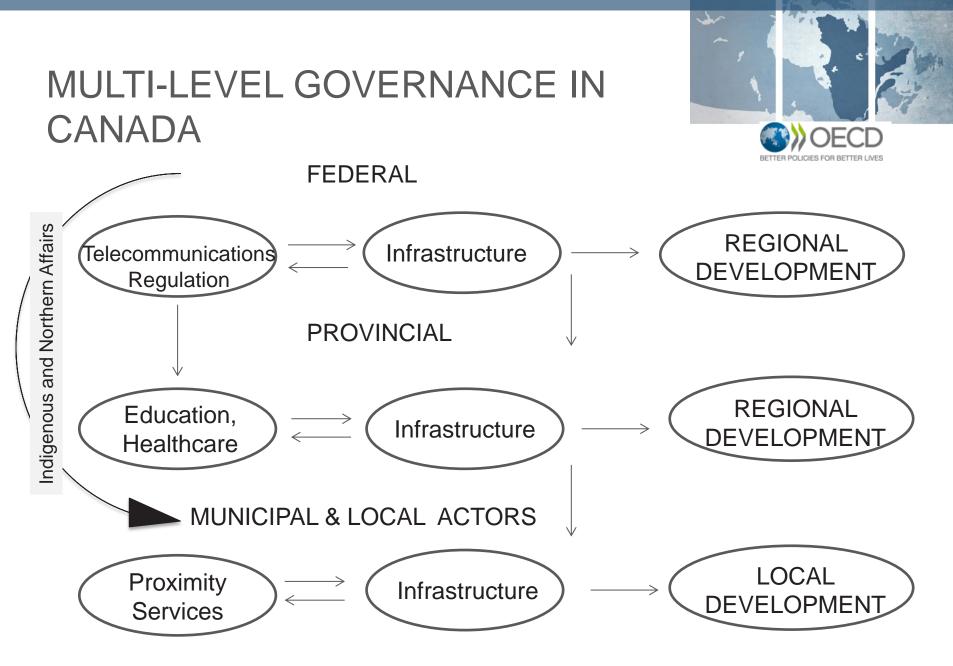


Figure 1.3. Public spending versus decentralisation: Importance of sub-national governments in the economy, country by country

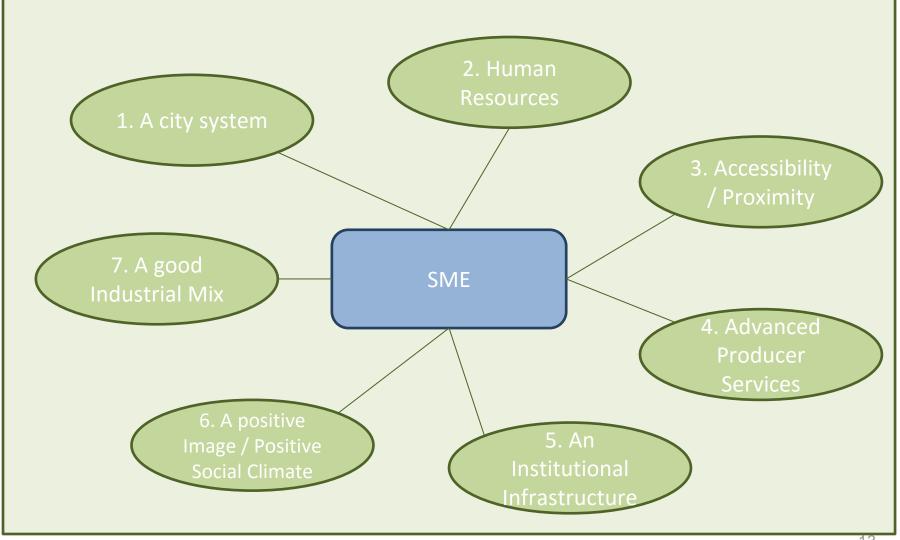


Source: Based on data from OECD (2013), "Sub-national governments in OECD countries: Key data" (brochure), OECD, Paris, www.oecd.org/regional/regional-policy.





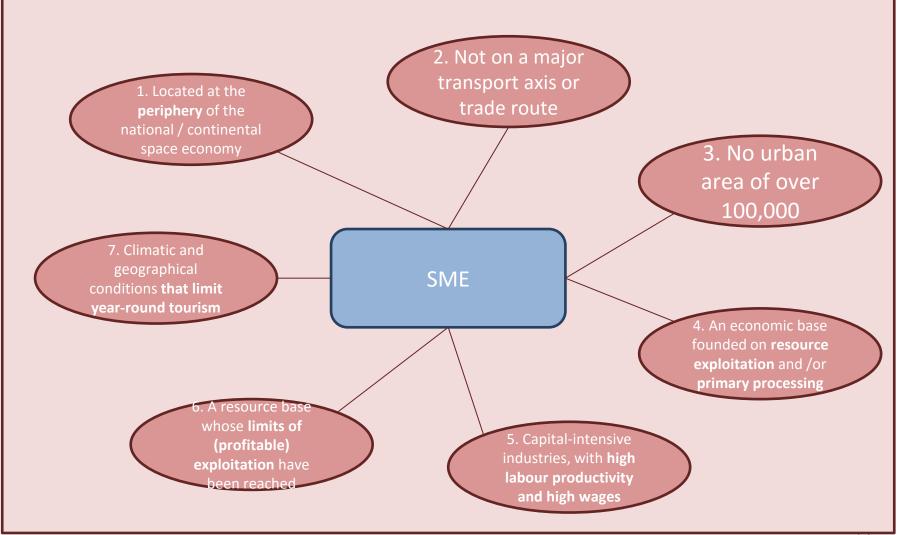
# THE ATTRIBUTES OF A SUCCESSFUL REGION-ENVIRONMENT FOR SMES



20

Canada Source : Cuadrado-Roura (2001)

# THE ATTRIBUTES OF A PERIPHERAL REGION-ENVIRONMENT FOR SMES



20

Canada Source : Polèse and Shearmur (2006)



# ECONOMIC DEVELOPMENT INDEX

4 Dimensions	10 INDICATORS – 104 RCM LEVEL
Human Capital	Two-year average participation rate
	Population growth rate over four years
	Secondary and post-secondary graduation rate
Physical Capital	Value of non-residential building permits over ten years
Enterprises Capacity	Rate of entrepreneurship
	Average output per job (productivity)
	<ul> <li>Proportion of exporting establishments*</li> </ul>
	<ul> <li>Number of patents obtained over nine years per 1,000 inhabitants*</li> </ul>
Organization of Economic	Economic diversity index (based on the Gini co-efficient)
Activity	Access to markets and services of an urban center (OECD)

\* AR LEVEL (17)



### CROSSING THE OECD WELL-BEING INDEX (WBI) WITH AN ECONOMIC DEVELOPMENT INDEX (EDI), AT THE LOCAL (RCM) SCALE

EDI – 10 Indicators



WBI – 13 Indicators

#### Activity Rate 120 **Population Growth** Access to Markets 100 Rate **Population Variation** 80 Population growth 120 Graduation Rate Projections 60 100 Share of 65+ 80 **Economic Diversity** Graduation Rate Unemployment Rate Population 60 20 40 õ 20 **Disposable Income Formation Centers Building Investment** Patents Listed Road Accidents Low-Income Rate /Entrepreneurship Exportation Rate **Public Housing** Crime Rate Productivity Road Infrastructure Crime Gravity Quality La Tuque Quebec Average

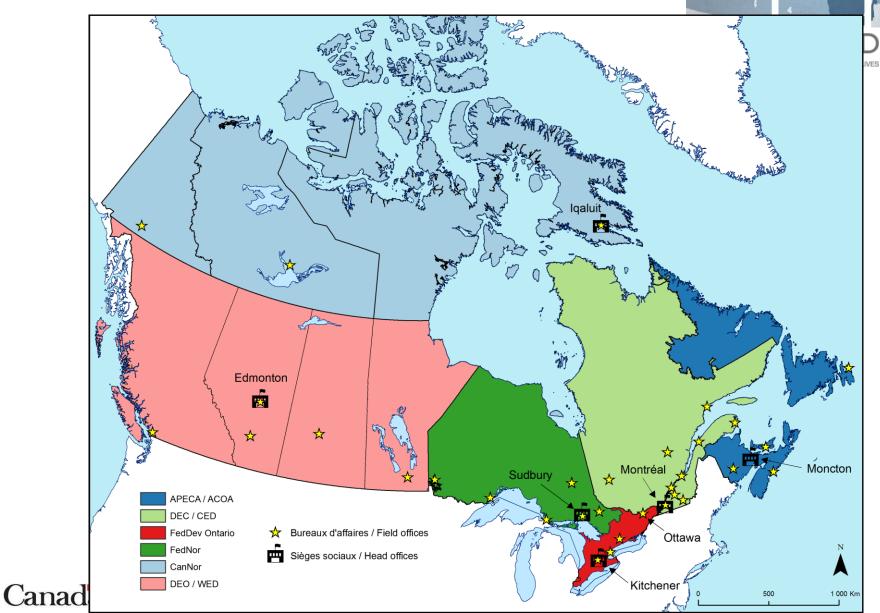
### INSTITUTIONAL NETWORKS MAKE IT POSSIBLE TO CREATE REGIONAL DEVELOPMENT BASED ON LOCAL STRENGTHS



- Regional and local economic development organizations from all level of governments are present throughout regions to offer support for businesses.
- Educational networks that tie businesses and researchers together.
- Business incubators are a powerful tool to help entrepreneurs start their businesses.



THE RDAS NETWORK IN CANADA



## **NETWORK OF 269 ORGANIZATIONS -**COMMUNITY FUTURES PROGRAM

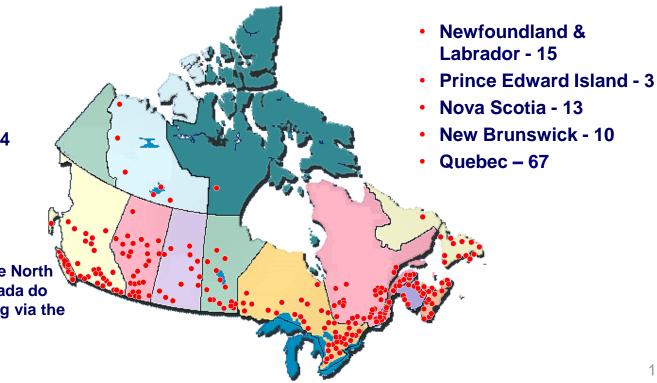


### CANADA

269 CFP organizations across Canada serving communities in mainly non-metropolitan areas.

- Ontario 61
- Manitoba 16 •
- Saskatchewan 13
- Alberta 27
- British Columbia 34
- Nunavut 3\*
- NWT 7\*

\* CFP organizations in the North and others across Canada do not receive RDA funding via the CFP.

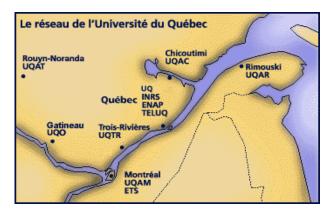




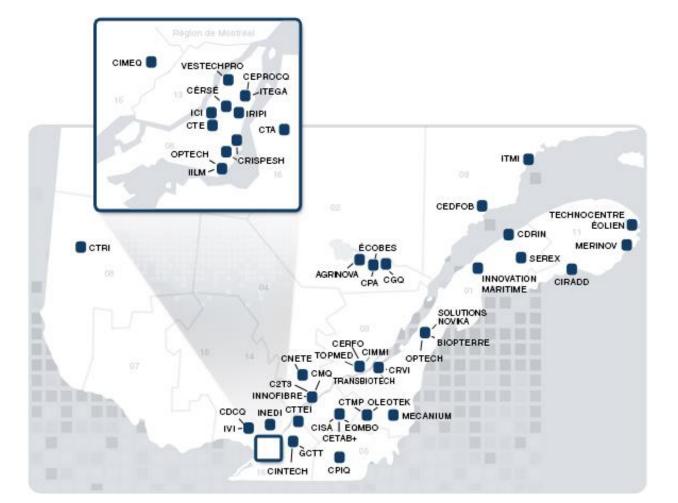
## NETWORK OF QUEBEC UNIVERSITIES



- The Université du Québec is a public network created in 1968 and actually composed of ten institutions. Three main missions were attributed to the university:
  - Increase the level of education of Québec's population by an improved accessibility to universities;
  - Insure the scientific development of Québec;
  - Contribute to the development of the regions.
- Whether their orientation is general, regional, or sectoral, member institutions perform targeted research to meet the needs of regional sectors that provide high-level scientific resources and expertise;

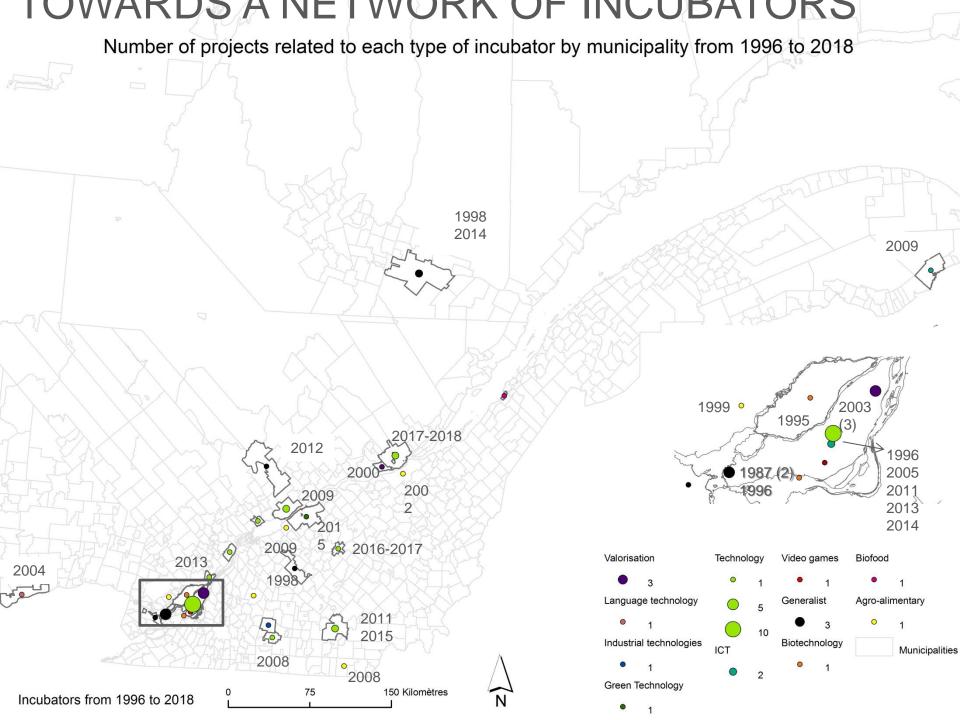


## NETWORK - COLLEGE CENTRES FOR THE TRANSFER OF TECHNOLOGIES (CCTT)



### Canada

20





# CONCLUDING REMARKS

- To address the challenges regions encounter, notably demographic changes and service delivery, there is a need to work in complementarity / efficient multi-level governance.
  - In the context of post reforms, we need to work collectively in the same direction with a focus on the need of SMEs,
  - we need to be innovative in the way public programs are delivered, (i.e. single window).
- Work in partnership with the existing and emerging networks in the regions (assets).





# THANK YOU!

Stéphane Pronovost, Chief of Research Stephane.pronovost@canada.ca



# BIBLIOGRAPHY

- Cuadrado-Roura, J. 2001. "Regional Convergence in the European Union: From Hypothesis to the Actual Trends" in *The Annals of Regional Science*, Volume 35.
- INAC. 2007. Aboriginal Demography. Population, Household and Family Projections, 2001 2026. Online. <u>https://www.aadnc-aandc.gc.ca/DAM/DAM-INTER-HQ/STAGING/texte-</u> text/ai\_rs\_pubs\_sts\_ad\_ad\_1309454434736\_eng.pdf
- Institut de la statistique du Québec. 2014. Variation projetée de la population totale des MRC du Québec de 2011 à 2036, scénario A – Référence. Online. http://www.stat.gouv.qc.ca/docshmi/statistiques/population-demographie/perspectives/population/cartemrc\_vartotal.pdf
- OECD. 2014. OECD Regional Outlook. Regions and Cities: Where Policies and People Meet.
- Polèse, M. and Shearmur, R. 2006. "Why some regions will decline: A Canadian case study with thoughts on local development strategies" in *Papers in Regional Science*, Volume 85 Number 1.
- Rajabiun, R and Middleton, C. 2013. "Multilevel governance and broadband infrastructure development: Evidence from Canada" in Telecommunications Policy, Volume 37.
- Statistics Canada. 2011. Census Profile. Online. <u>http://www12.statcan.gc.ca/census-recensement/2011/dp-pd/prof/index.cfm?Lang=E</u>
- Transport Canada. 2016. Port Divestiture Fund. Online. https://www.tc.gc.ca/eng/corporateservices/planning-dpr-2013-14-1181.html