

Transport Policy in the North

Russian perspective and project priorities of the Transport Policy in the North

Priorities of Russia's transport system development

- Preventing degradation of the basic transport infrastructure;
- Meeting the demand for freight transport services by major cargo-generating sectors of the economy;
- Implementing obligations arising from Russia's membership in WTO and development of the Common Economic Space. This refers primarily to transport and logistics services;
- Ensuring higher mobility of the population based on transport interconnection of the country's regions and serving the needs of the labor market.

Strategic goals of Russia's transport system development

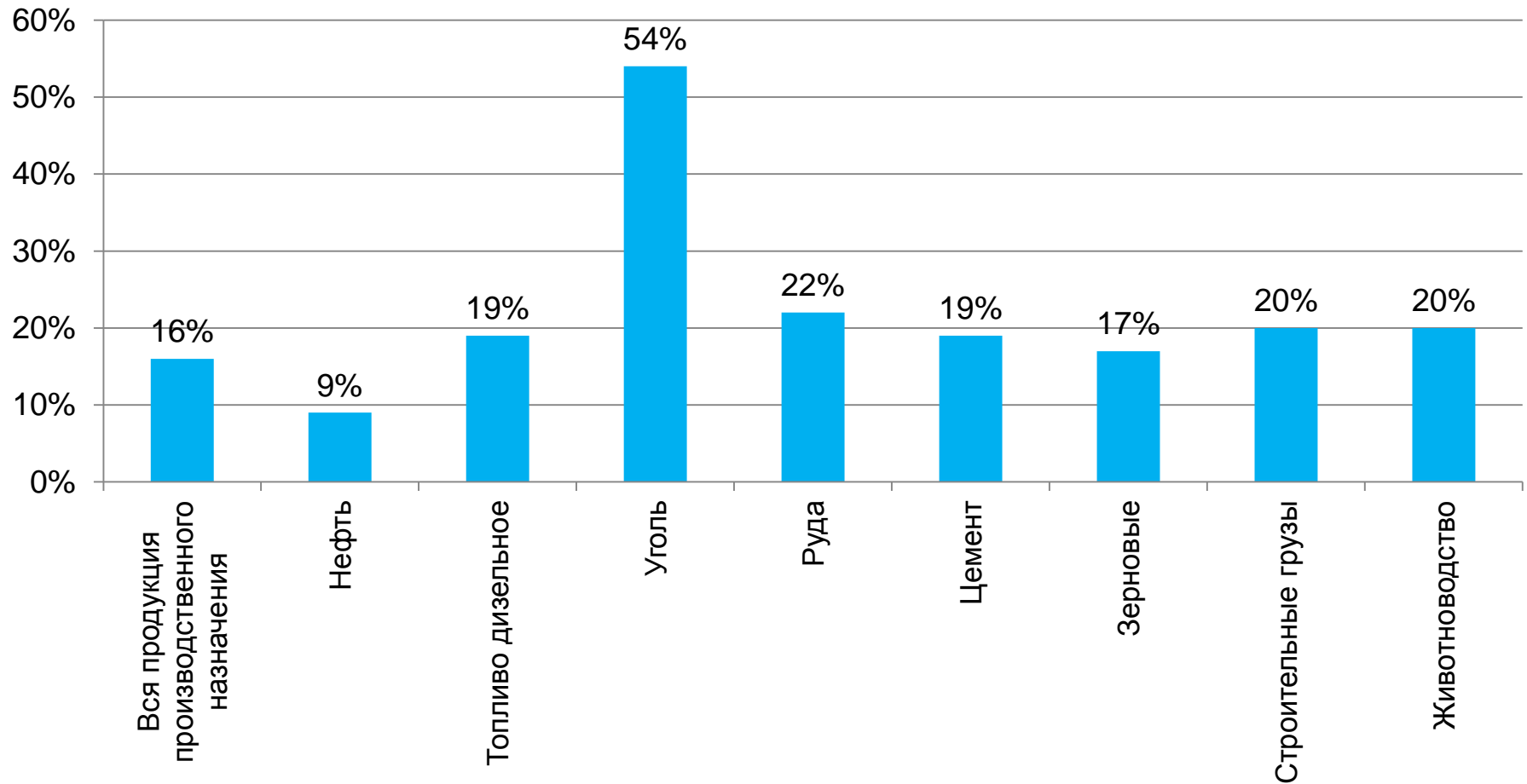
- **Development of modern and efficient transport infrastructure to ensure higher speed of goods transport and lower transportation costs for the economy**
- **Better access to transportation services for the population**
- **Higher competitiveness of Russia's transport system and full use of the country's transit potential**
- **Enhanced security and sustainability of the transport system**
- **Friendlier investment climate and development of market relations in the transport sector**

Indicators of the transport system operation in 2011

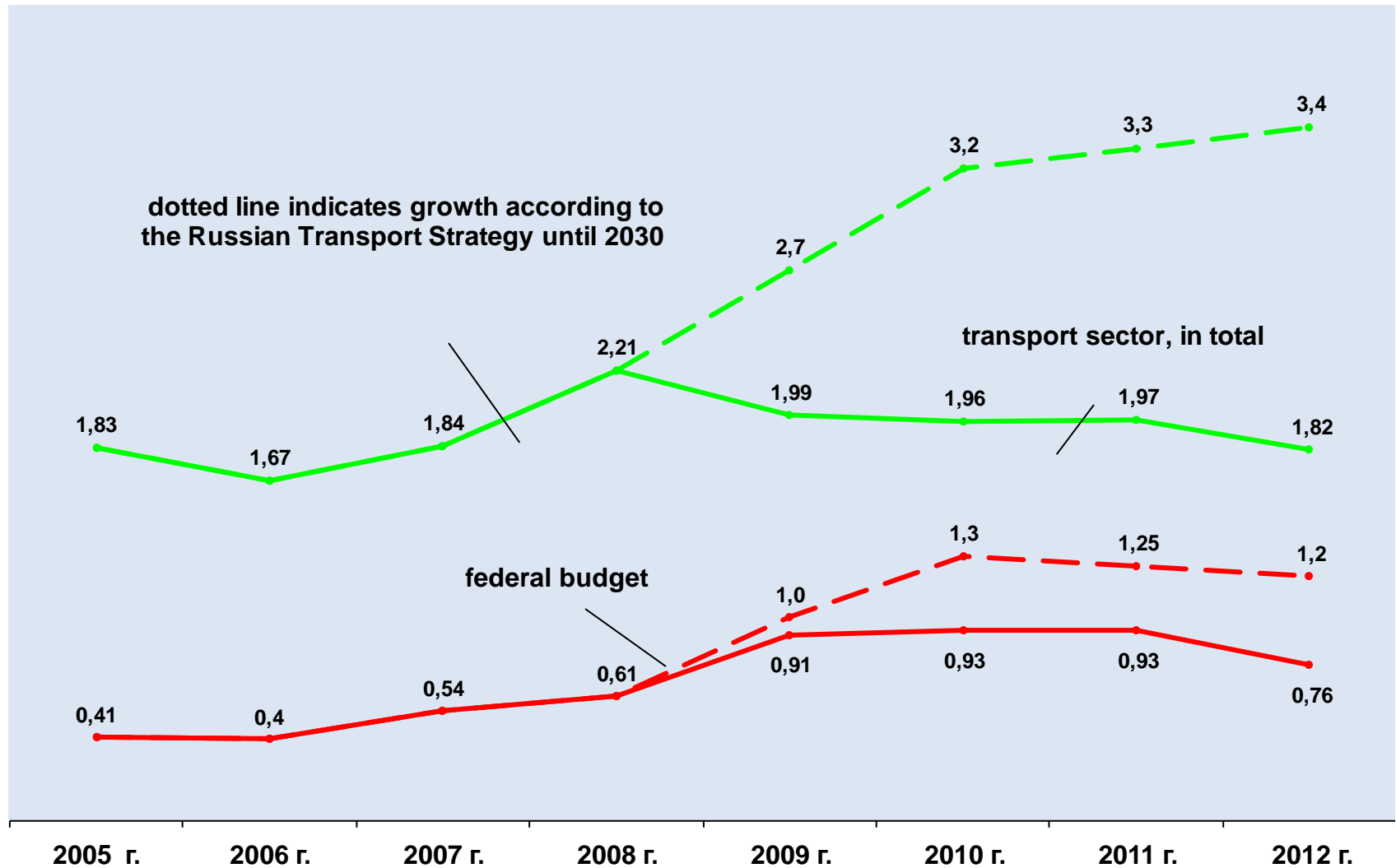
- Gross value added generated in the transport sector (in compatible prices)
 - 7 per cent of the GDP; 2.3-times growth over 10 years;
- Export of transportation services - \$14 billion (excl. pipeline transport), a third of the total export of services;
- Tax revenues from transport companies - 515 billion rubles;
- Investments into the transport sector have almost doubled since 2000 (in compatible prices) and amounted to 1.2 trillion rubles in 2011; about 11 per cent of total investment into the Russian economy;
- Freight volumes in the transport sector have seen an increase of 35 per cent over 10 years and amounted to 2.6 trillions ton-kilometers - a growth of 3.6 per cent compared to the pre-crisis level of 2008.

Transportation costs for the economy

*Transportation costs account for **15-20** per cent of the price of capital goods*

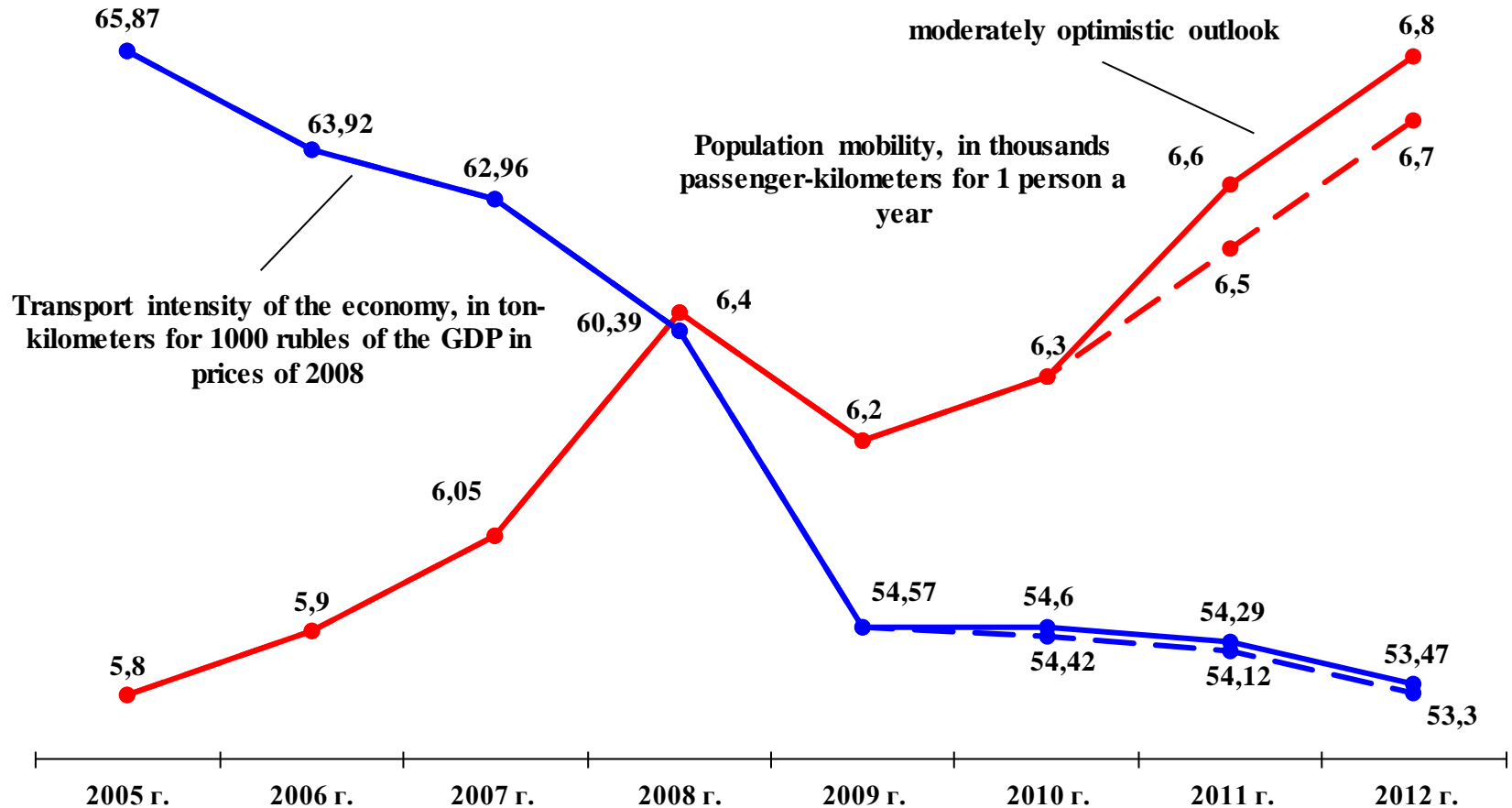


Capital investment in the transport sector, in per cents of the GDP



Trends of transport sector development

Transport intensity of the economy and population mobility



Regions with limited transport access



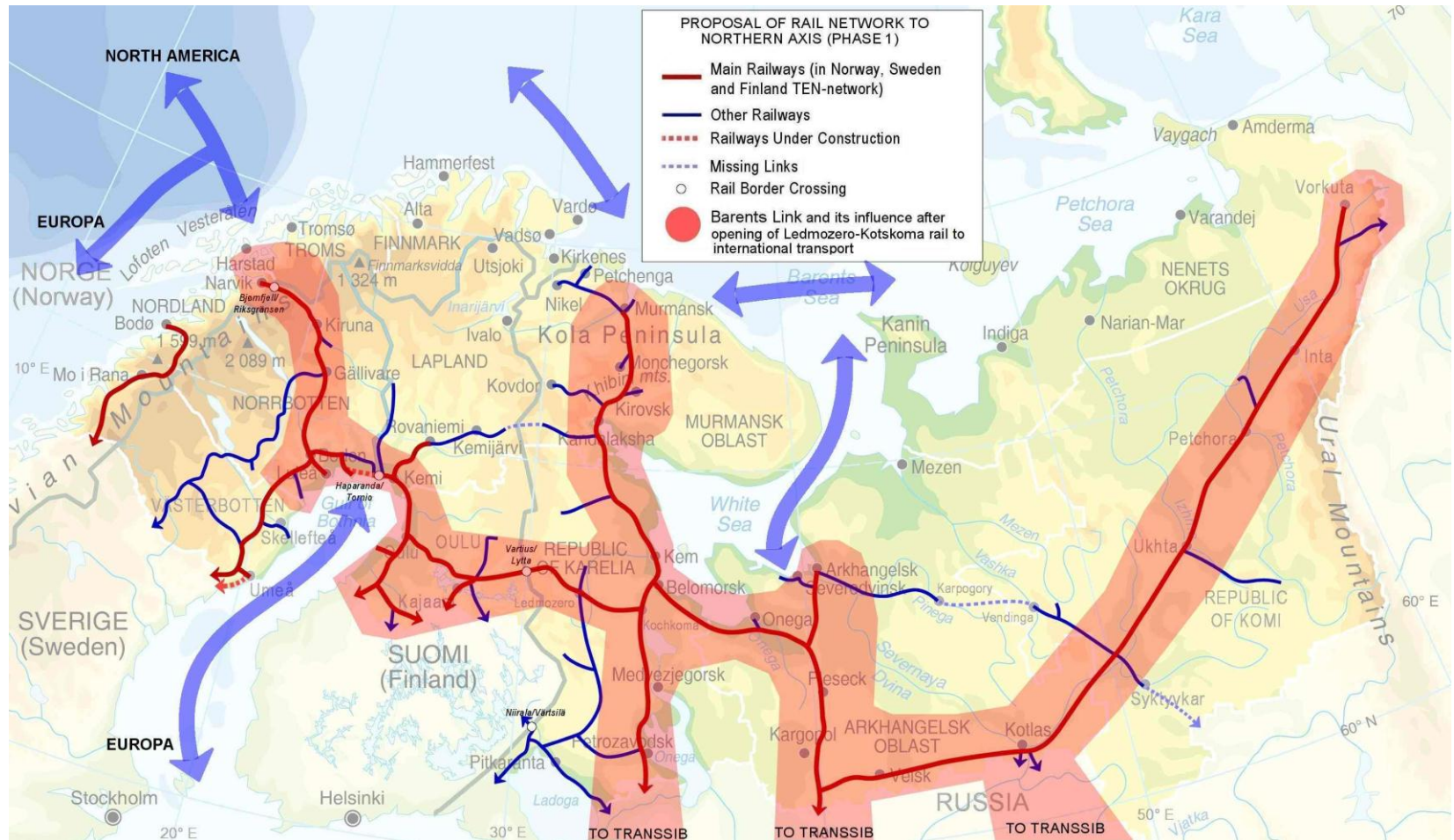
NDTLP projects

- Construction of the new Severny deep-sea area in the sea port of Arkhangelsk
- Construction of the Bronka multi-purpose sea transshipment facility
- Belkomur project (establishment of a through railway connection Arkhangelsk-Syktyvkar-Perm)
- Development of container train connection Kouvola-Perm-Kouvola
- Typology of high-speed motor and railway connection in the NDTLP countries

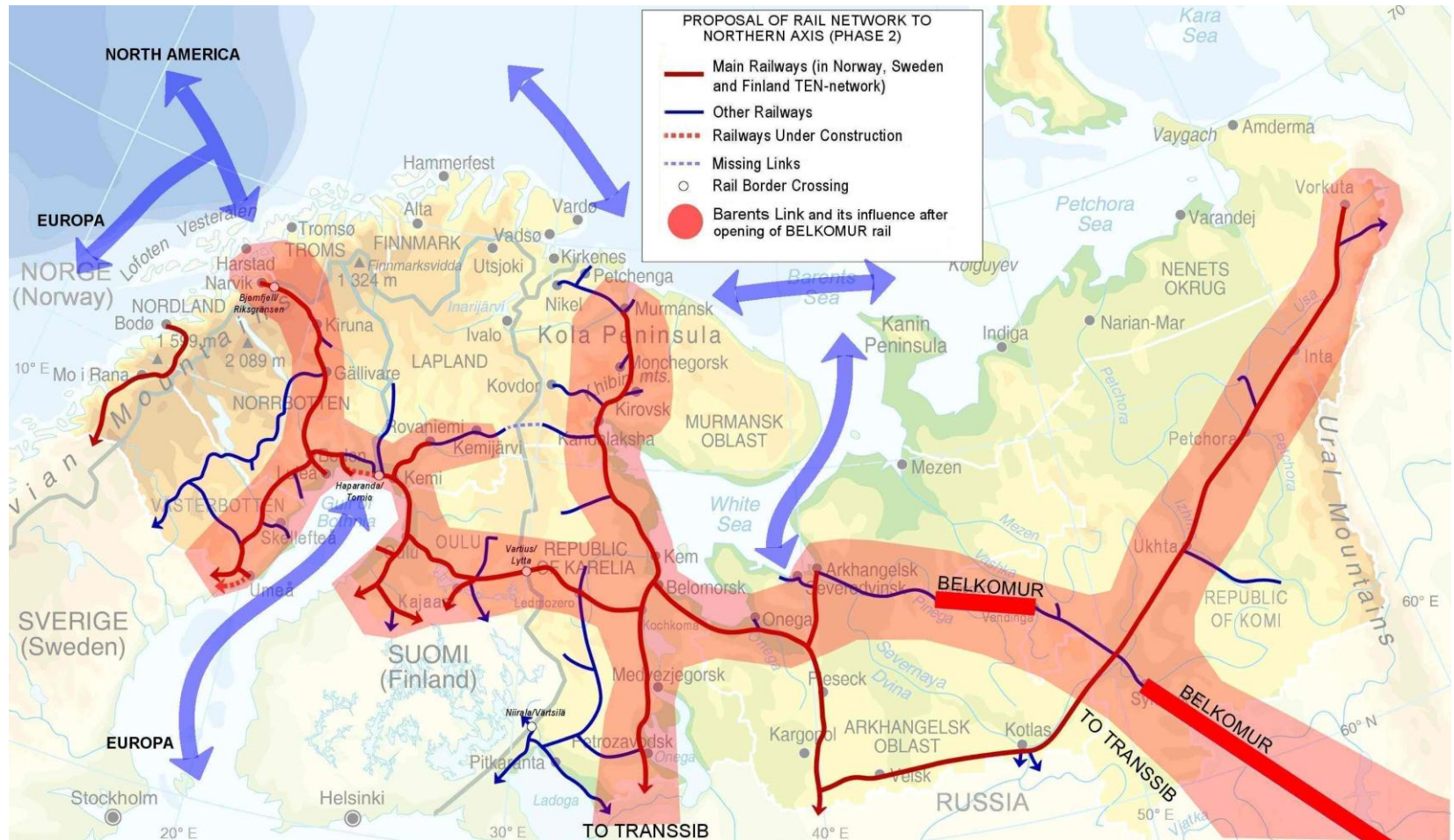
Main Railways in the Barents Region



*Barents Link and its impact after opening of the Ledmozero-Kotckoma railway
for international transportation (1st stage)*



Barents Link and its impact after opening of the BELKOMUR railway (2nd stage)



Container block train - Perm-Kouvola Kouvola

Increase efficiency of traffic between Europe and the Perm region through the development of a regular, two-way communication of container block trains





**MAIN TRANSPORT INFRASTRUCTURE
DEVELOPMENT PROJECTS
IN THE RUSSIAN FEDERATION
ON THE PUBLIC-PRIVATE-PARTNERSHIP
(PPP) BASIS**

MAIN PROJECTS

MOSCOW TRANSPORT SYSTEM

complex modernization of the Moscow HUB

modernization of the Central Ring Road and construction of a new logistic ring around in the Moscow district region

The North bypass in the city of Odinzovo

ST.-PETERSBURG TRANSPORT SYSTEM

Western High-Speed Diameter in St.-Petersburg

UST-LUGA sea port

Sea terminal in St.-Petersburg

Development of the St.-Petersburg HUB based in the Pulkovo airport

FORMING A NEW TRANSPORT CORRIDOR “URAL INDUSTRIAL – URAL ARCTIC”

TRANSPORT SYSTEM OF THE PRIMORSKY REGION “VOSTOCHNIY – NAHODKA”

TRANSPORT SYSTEM OF NOVOROSSIYSK

THE HUB OF KRASNOYARSK

TRANSPORT SYSTEM OF MURMANSK

MODERNIZATION OF THE ARCTIC TRANSPORT SYSTEM

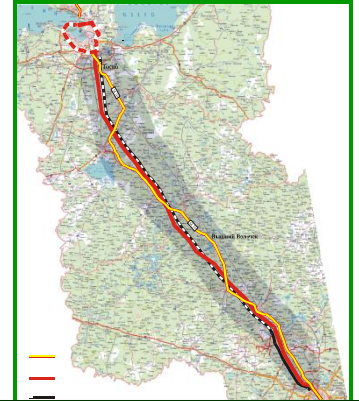
TRANSPORT SYSTEM OF EKATERINBURG

MOSCOW – ST.-PETERSBURG TRANSPORT CORRIDOR;
Development of high-speed roads and high-speed railways

SOCHI MARINE CENTRE

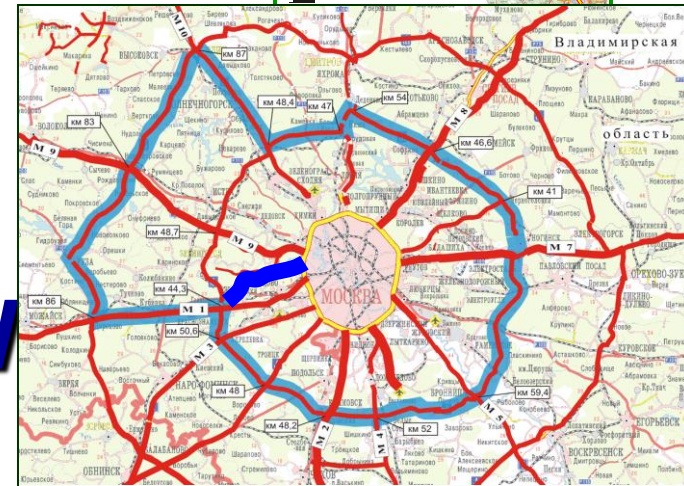
PILOT PROJECTS OF TOLL ROADS

MOSCOW-SAINT-PETERSBURG HIGHWAY



ROAD AROUND THE CITY OF ODINTSOVO

CENTRAL MOSCOW RING ROAD



WESTERN HIGH-SPEED DIAMETER IN SAINT-PETERSBURG



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